



FINANCIAL SERVICES DIVISION



**S-Tech**

Independent insurance, financial  
services & risk management group



S-Tech Financial Services provides independent financial advice to a range of clients from individuals through to companies of varying sizes including 'start-ups' and those with a national and international presence.

## financial services division

As advisors, our role is to review the entire market place and provide a bespoke financial solution that matches your needs and circumstances for both the immediate and the longer term.

Our goal as a business is to establish trusted relationships maintained by our qualified advisors. This is supported by a team operating in an efficient and effective manner.

In the corporate sector, clients rely on us to provide their senior staff and employees with a full range of advisory services. We find that our clients really appreciate the fact that S-Tech has an in-house Financial Services Division.

In terms of employee benefits, we believe it is a fundamental requirement that we remain aware of all technical and legislative changes. This allows us to provide a service that satisfies the high standards demanded by employers today.

Whatever the level of service sought, we consider it vital that clients have access to an independent financial advisor, both at the initial point of sale and on an ongoing basis. This ensures that your financial arrangements remain relevant to your changing needs and circumstances.

As a Financial Services Authority regulated organisation, our high standards and levels of compliance apply to all areas of advice. The services we offer include:

- Employee Benefit Arrangements
- Key Person Cover
- Shareholder Protection
- Self Invested Personal Pensions
- Income Drawdown
- Pensions
- Retirement Planning
- Mortgages
- Life Insurance
- Critical Illness Cover
- Investment Advice
- Income Protection
- Medical Insurance

*our philosophy is to create mutual trust with all our clients with the aim of building long term business relationships*

# S-Tech